

**AGREEMENT  
BETWEEN  
LAKE-SUMTER METROPOLITAN PLANNING ORGANIZATION  
AND  
TRANSYSTEMS CORPORATION D/B/A TRANSYSTEMS CORPORATION CONSULTANTS  
FOR  
DEVELOPMENT OF A SAFE ACCESS TO SCHOOLS IMPLEMENTATION PLAN**

**RSQ # 13-0017**

This is an Agreement between the Lake-Sumter Metropolitan Planning Organization, hereinafter referred to as the MPO, by and through its Governing Board, and TranSystems Corporation, doing business as TranSystems Corporation Consultants, a foreign corporation authorized to do business in the State of Florida, its successors and assigns, hereinafter referred to as CONSULTANT.

**WITNESSETH:**

**WHEREAS**, the MPO has publicly submitted a Request for Statement of Qualifications (RSQ) #13-0017, for procurement of a consultant to develop a comprehensive Safe Access Implementation Plan to increase safe bicycle and pedestrian transit and reduce bus transportation costs around six Sumter County elementary and middle schools; and

**WHEREAS**, the CONSULTANT desires to perform such services subject to the terms of this Agreement; and

**NOW, THEREFORE, IN CONSIDERATION** of the mutual terms, understandings, conditions, promises, covenants and payment hereinafter set forth, and intending to be legally bound, the parties hereby agree as follows:

**Article 1. Recitals**

**1.1** The foregoing recitals are true and correct and incorporated herein.

**Article 2. Scope of Professional Services**

**2.1** On the terms and conditions set forth in this Agreement, MPO hereby engages CONSULTANT to provide all labor, materials and equipment to develop a comprehensive Safe Access Implementation Plan, in accordance with the Scope of Services attached hereto and incorporated herein as **Exhibit A**.

**2.2** This Agreement shall commence upon the date of execution by the last party and shall remain in effect until March 17, 2014. This Agreement may be extended beyond the initial term upon mutual

agreement of the MPO and CONSULTANT, provided CONSULTANT supplies appropriate advance notice and description of cause for needed extension. The CONSULTANT pricing attached hereto and incorporated herein as Exhibit B shall prevail for the full duration of the contract term and any extension exercised, subject to changes to the original Scope of Services as deemed appropriate and agreed upon by the MPO.

2.3 The CONSULTANT shall coordinate, cooperate, and work with any other consultants retained by the MPO. Nothing herein shall be deemed to preclude the MPO from retaining the services of other persons or entities undertaking the same or similar services as those undertaken by the CONSULTANT or from independently developing or acquiring materials or programs that are similar to, or competitive with, the services provided under this Agreement.

2.4 The services rendered under this Agreement shall not be deemed complete until accepted by the MPO and shall be in compliance with the terms herein, fully in accord with the specifications and of the highest quality. In the event that the service does not conform to the specifications, the MPO reserves the right to terminate the Agreement, and the MPO will not be responsible for paying for any such nonconforming services.

2.5 All task orders shall be reviewed and approved by the Lake County Office of Procurement Services and the Lake County Attorney's Office prior to the CONSULTANT beginning any work on the assigned project or payment being made by the MPO to the CONSULTANT.

### Article 3. Payment

3.1 The MPO shall pay CONSULTANT for the professional services received and accepted by the MPO a total payment not to exceed **One Hundred Seventeen Thousand, One Hundred Forty Six and 00/100 Dollars (\$117,146.00)**, and for additional reimbursable expenses a payment not to exceed **Two Thousand, Seven Hundred and 00/100 Dollars (\$2,700.00)**, in accordance with CONSULTANT's Pricing, attached hereto and incorporated herein as Exhibit B.

3.2 CONSULTANT shall submit monthly invoices in duplicate to the MPO at 1616 South 14<sup>th</sup> Street, Leesburg, Florida 34748. Each invoice shall contain the RSQ number, a detailed description of services and fees, dates and locations of services, and confirmation of acceptance of the goods or services by the appropriate MPO representative. The CONSULTANT shall keep a travel log indicating all dates of travel, mileage, etc. Failure to submit invoices in the prescribed manner will delay payment, and the CONSULTANT may be considered in default of contract and its contract may be terminated.

3.3 The MPO shall make payment on all undisputed invoices in accordance with the Florida Prompt Payment Act, Chapter 218, Part VII, Florida Statutes.

3.4 Other than the approved total hours and related direct expenses composing the negotiated lump sum fee, the CONSULTANT shall not be entitled to payment for any expenses, fees, or other costs it may incur at any time and in any connection with its performance hereunder. The CONSULTANT hereby agrees that its hourly billing rates are fully loaded and includes all overhead and administrative expenses.



3.5 In the event any part of this Agreement is to be funded by federal, state, or other local agency monies, the CONSULTANT hereby agrees to comply with all requirements of the funding entity applicable to the use of the monies, including full application of requirements involving the use of minority firms, women's business enterprises, and labor surplus area firms. The CONSULTANT is advised that payments under this Agreement may be withheld pending completion and submission of all required forms and documents required of the CONSULTANT pursuant to the grant funding requirements. A copy of the requirements shall be supplied to the CONSULTANT by the MPO upon request.

3.6 CONSULTANT acknowledges and agrees that if the services provided under this Agreement are being supported in whole or in part by Federal and/or State funding, CONSULTANT shall utilize the U.S. Department of Homeland Security's E-Verify system in accordance with the terms governing use of the system to confirm the employment eligibility of:

- A. All persons employed by the CONSULTANT during the term of this Agreement to perform employment duties within Lake or Sumter Counties; and
- B. All persons, including subcontractors, assigned by the CONSULTANT to perform work pursuant to the contract.

#### **Article 4. MPO Responsibilities**

4.1 MPO shall promptly review the deliverables and other materials submitted by CONSULTANT and provide direction to CONSULTANT as needed. MPO shall designate one MPO staff member to act as MPO'S Project Administrator and/or Spokesperson.

4.2 MPO shall reimburse CONSULTANT, in accordance with the provisions of Article 3 above for required services timely submitted and approved and accepted by MPO, in accordance with the terms of this Agreement.

4.3 MPO will provide to the CONSULTANT all necessary and available data, photos, and documents the MPO possesses that would be useful to the CONSULTANT in the completion of the required services.

#### **Article 5. Special Terms and Conditions**

5.1 **Qualifications.** Firms or individuals will be registered with the State of Florida and have obtained at least the minimum thresholds of education and professional experience required by the statutes to perform the services contained herein. The CONSULTANT shall either be registered or have applied for registration with the Florida Department of State in accordance with the provisions of Chapter 607, Florida Statutes.

5.2 Termination. This Agreement may be terminated by the MPO upon thirty (30) days advance written notice to the other party; but if any work or service/Task hereunder is in progress but not completed as of the date of termination, then this Agreement may be extended upon written approval of the MPO until said work or service(s)/Task(s) is completed and accepted.

A. Termination for Convenience. In the event this Agreement is terminated or cancelled upon the request and for the convenience of MPO with the required 30 day advance written notice, MPO shall reimburse CONSULTANT for actual work satisfactorily completed and reasonable expenses incurred.

B. Termination for Cause. Termination by MPO for cause, default, or negligence on the part of CONSULTANT shall be excluded from the foregoing provision. Termination costs, if any, shall not apply. The 30-day advance notice requirement is waived in the event of termination for cause.

C. Termination Due to Unavailability of Funds in Succeeding Fiscal Years. When funds are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal year, this Agreement shall be canceled and the CONSULTANT shall be reimbursed for services satisfactorily performed and the reasonable value of any non-recurring costs incurred but not amortized in the price of the supplies or services/Tasks delivered under this Agreement.

5.3 Assignment of Agreement/Acquisition of CONSULTANT. This Agreement shall not be assigned except with the written consent of the MPO. No such consent shall be construed as making the MPO a party to the assignment or subjecting the MPO to liability of any kind to any assignee. No assignment shall under any circumstances relieve the CONSULTANT of liability and obligations under this Agreement and all transactions with the MPO must be through the CONSULTANT. Additionally, unless otherwise stipulated herein, the CONSULTANT shall notify and obtain prior written consent from the MPO prior to being acquired or subject to a hostile takeover. Any acquisition or hostile takeover without the prior consent of the MPO may result in termination of this Agreement for default.

5.4 Insurance. CONSULTANT shall purchase and maintain, at its expense, from a company or companies authorized to do business in the State of Florida and which are acceptable to MPO, policies of insurance containing the following types of coverage and minimum limits of liability protecting from claims which may arise out of or result from the performance or nonperformance of services under this Agreement by the CONSULTANT or by anyone directly or indirectly employed by CONSULTANT, or by anyone for whose acts CONSULTANT may be liable. Failure to obtain and maintain such insurance as set out below will be considered a breach of contract and may result in termination of the contract for default. CONSULTANT shall not commence work under the Agreement until MPO has received an acceptable certificate or certificates of insurance evidencing the required insurance, which is as follows:

- (i) General Liability insurance on forms no more restrictive than the latest edition of the Commercial General Liability policy (CG 00 01) of the Insurance Services Office or equivalent without restrictive endorsements, with the following minimum limits and coverage:



Each Occurrence/General Aggregate	\$1,000,000/\$2,000,000
Products-Completed Operations	\$2,000,000
Personal & Adv. Injury	\$1,000,000
Fire Damage	\$50,000
Medical Expense	\$5,000
Contractual Liability	Included

(ii) Automobile liability insurance, including owned, non-owned and hired autos with the following minimum limits and coverage:

Combined Single Limit	\$1,000,000
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(iii) Workers' compensation insurance in accordance with Chapter 440, Florida Statutes, and/or any other applicable law requiring workers' compensation (Federal, maritime, etc). If not required by law to maintain workers' compensation insurance, the CONSULTANT must provide a notarized statement that if he or she is injured, he or she will not hold the MPO responsible for any payment or compensation for that injury.

(iv) Employer's liability insurance with the following minimum limits and coverage:

Each Accident	\$1,000,000
Disease-Each Employee	\$1,000,000
Disease-Policy Limit	\$1,000,000

(v) Professional liability and/or specialty insurance (medical malpractice, engineers, architect, consultant, environmental, pollution, errors and omissions, etc.) as applicable, with minimum limits of \$1,000,000 and annual aggregate of \$2,000,000.

(vi) **Lake-Sumter Metropolitan Planning Organization** shall be named as additional insured as their interest may appear on all applicable liability insurance policies.

(vii) Certificates of insurance shall provide for a minimum of thirty (30) days prior written notice to the MPO of any material change or cancellation of the required insurance. It is the CONSULTANT's specific responsibility to ensure that any such notice is provided within the stated timeframe.

(viii) Certificates of insurance shall identify the RSQ number, contract, project, etc., in the Description of Operations section of the Certificate.

(ix) The Certificate holder shall be: **Lake-Sumter Metropolitan Planning Organization, and its Governing Board, 1616 South 14<sup>th</sup> Street, Leesburg, Florida 34748**

(x) Certificates of insurance shall evidence a waiver of subrogation in favor of the MPO, that coverage shall be primary and noncontributory, and that each evidenced policy includes a Cross Liability or Severability of Interests provision, with no requirement of premium payment by the MPO.

(xi) CONSULTANT shall be responsible for subcontractors and their insurance. Subcontractors are to provide certificates of insurance to the CONSULTANT evidencing coverage and terms in accordance with the CONSULTANT's requirements.

(xii) All self-insured retentions shall appear on the certificate(s) and shall be subject to approval by the MPO. At the option of the MPO, the insurer shall reduce or eliminate such self-insured retentions, or the CONSULTANT or subcontractor shall be required to procure a bond guaranteeing payment of losses and related claims expenses.

(xiii) The MPO shall be exempt from and in no way liable for any sums of money which may represent a deductible or self-insured retention in any insurance policy. The payment of such deductible or self-insured retention shall be the sole responsibility of the CONSULTANT and/or subcontractor providing such insurance.

(xiv) Neither approval by the MPO of any insurance supplied by the CONSULTANT, nor a failure to disapprove that insurance, shall relieve the CONSULTANT of full responsibility of liability damages, and accidents as set forth herein.

(xv) If it is not possible for the CONSULTANT to certify compliance, on the certificate of insurance, with all of the above requirements, then the CONSULTANT is required to provide a copy of the actual policy endorsement(s) providing the required coverage and notification provisions.

**5.5 Indemnity.** The CONSULTANT shall indemnify and hold the MPO and its agents, officers, commissioners or employees harmless for any damages resulting from failure of the CONSULTANT to take out and maintain the above insurance. In accordance with Section 725.08, Florida Statutes, the CONSULTANT agrees for good and valuable consideration in the amount of ten dollars (\$10.00) to indemnify, and hold the MPO, its Governing Board, and its officers, commissions, and employees free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities to the extent resulting from the negligent act, error or omission of the CONSULTANT, its agents, employees or representative, in the performance of CONSULTANT'S duties set forth in this Agreement.

**5.6 Independent Consultant.** CONSULTANT agrees that it shall be acting as an independent consultant and shall not be considered or deemed to be an agent, employee, joint venturer, or partner of the MPO. CONSULTANT shall have no authority to contract for or bind the MPO in any manner and shall not represent itself as an agent of the MPO or as otherwise authorized to act for or on behalf of the MPO.



**5.7 Ownership of Deliverables.** Upon completion of and payment for a task CONSULTANT agrees all Tasks and/or deliverables under this Agreement, and other data generated or developed by CONSULTANT under this Agreement or furnished by MPO to CONSULTANT shall be and/or remain the property of MPO. CONSULTANT shall perform any acts that may be deemed necessary or desirable by MPO to more fully transfer ownership of all Tasks and/or deliverables to MPO, at MPO's expense. Additionally, CONSULTANT hereby represents and warrants that it has full right and authority to perform its obligations specified in this Agreement. CONSULTANT and MPO recognize that CONSULTANT'S work product submitted in performance of this Agreement is intended only for the project described in this Agreement. MPO'S alteration of CONSULTANT'S work product or its use by MPO for any other purpose shall be at MPO'S sole risk.

**5.8 Return of Materials.** Upon the request of the MPO, but in any event upon termination of this Agreement, CONSULTANT shall surrender to the MPO all memoranda, notes, records, drawings, manuals, computer software, and other documents or materials pertaining to the services hereunder, that were furnished to the CONSULTANT by the MPO pursuant to this Agreement. CONSULTANT may keep copies of all work product for its records.

**5.9 NO CLAIM FOR DAMAGES OR ANY CLAIM OTHER THAN FOR AN EXTENSION OF TIME SHALL BE MADE OR ASSERTED AGAINST THE MPO BY REASON OF ANY DELAYS.** No interruption, interference, inefficiency, suspension or delay in the commencement or progress of the work from any cause whatsoever, shall relieve the CONSULTANT of its duty to perform or give rise to any right to damages or additional compensation from the MPO. The CONSULTANT expressly acknowledges and agrees that the CONSULTANT shall receive no damages for delay. The CONSULTANT'S sole remedy, if any, against the MPO shall be the right to seek an extension to the contract time. However, this provision shall not preclude recovery of damages by the CONSULTANT for hindrances or delays due solely to fraud, bad faith or active interference on the part of the MPO. Otherwise, CONSULTANT shall be entitled to extensions of the Contract Time as the sole and exclusive remedy for such resulting delay, in accordance with and to the extent specifically provided above.

The parties will exercise every reasonable effort to meet their respective obligations hereunder. Notwithstanding the above, the parties shall not be liable for delays resulting from force majeure or other causes beyond their reasonable control, including, but not limited to, compliance with any government law or regulation, acts of nature, acts or omissions of the other party, government acts or omissions, fires, strikes, natural disasters, wars, riots, transportation problems and/or any cause whatsoever beyond the reasonable control of the parties. Any such cause will extend the performance of the delayed obligation to the extent of the delay so incurred.

**5.10 Accuracy and Warranty.** The CONSULTANT is responsible for the professional quality, technical accuracy, timely completion and coordination of all the services furnished hereunder. The CONSULTANT shall, without additional compensation, correct or revise any errors, omissions or other deficiencies in its designs, drawings, reports or other services. Any corrections shall be made within thirty (30) calendar days after such deficiencies or non-conformances are verbally reported by the MPO.

CONSULTANT agrees that the products and services provided under this Agreement shall be covered by the most favorable commercial warranty that CONSULTANT gives to any customer for comparable products and services.

**5.11 Truth in Negotiation Certificate.** For all lump-sum or cost-plus fixed fee agreements exceeding \$150,000, the firm awarded the agreement must execute a truth in negotiation certificate stating that the wage rates and other factual unit costs are accurate, complete and current, at the time of contracting. Any agreement requiring this certificate shall contain a provision that the original agreement price and any additions shall be adjusted to exclude any significant sums by which the MPO determines the agreement price was increased due to inaccurate, incomplete, or non-current wage rates and other factual unit costs. All such agreement adjustments shall be made within one (1) year following the end of the contract. Execution of this Agreement constitutes execution of the Truth in Negotiation Certificate.

**5.12 Codes and Regulations.** All work completed under this Agreement shall conform to all applicable federal, state and local statutes, codes, regulations and ordinances.

**5.13 Public Entity Crimes.** A person or affiliate who has been placed on the convicted vendor list following a conviction of a public entity crime may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity in excess of the threshold amount provided in Florida Statutes, section 287.017 for Category Two for a period of thirty-six (36) months from the date of being placed on the convicted vendor list.

**5.14 Prohibition Against Contingent Fees.** CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for CONSULTANT, to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the CONSULTANT, any fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of this Agreement.

**5.15 Conflict of Interest.** CONSULTANT agrees that it will not engage in any action that would create a conflict of interest in the performance of its obligations pursuant to this Agreement, or which would violate or cause others to violate the provisions of Part III, Chapter 112, Florida Statutes, relating to ethics in government. Further, CONSULTANT hereby certifies that no officer, agent, or employee of MPO has any material interest either directly or indirectly in the business of CONSULTANT conducted here and that no such person shall have any such interest at any time during the term of this Agreement unless approved by the MPO.

**5.16 Public Records/Copyrights.**

A. All electronic files, audio and/or video recordings, and all papers pertaining to any activity performed by the provider for or on behalf of the MPO shall be the property of the MPO and will be turned over to the MPO upon request. In accordance with Florida "Public Records" law, Chapter 119, Florida Statutes, each file and all papers pertaining to any activities performed for or on behalf of the



MPO are public records available for inspection by any person even if the file or paper resides in the CONSULTANT's office or facility. The CONSULTANT shall maintain the files and papers for not less than three (3) complete calendar years after the project has been completed or terminated, or in accordance with the federal requirements, whichever is longer. Prior to the close out of the Agreement, the CONSULTANT shall appoint a records custodian to handle any records request and provide the custodian's name and telephone number(s) to the MPO.

B. Any copyright derived from any agreement derived from this Agreement shall belong to the author. The author and the CONSULTANT shall expressly assign to the MPO nonexclusive, royalty free rights to use any and all information provided by the CONSULTANT in any deliverable and/or report for the MPO'S use which may include publishing in MPO documents and distribution as the MPO deems to be in the MPO'S best interests. If anything included in any deliverable limits the rights of the MPO to use the information, the deliverable shall be considered defective and not acceptable and the CONSULTANT will not be eligible for any compensation.

**5.17 Right to Audit.** The MPO reserves the right to require CONSULTANT to submit to an audit by any auditor of the MPO'S choosing. CONSULTANT shall provide access to all of its records which relate directly or indirectly to this Agreement at its place of business during regular business hours. CONSULTANT shall retain all records pertaining to this Agreement and upon request make them available to the MPO for three (3) years following expiration of the Agreement. CONSULTANT agrees to provide such assistance as may be necessary to facilitate the review or audit by the MPO to ensure compliance with applicable accounting and financial standards. Additionally, CONSULTANT agrees to include the requirements of this provision in all contracts with subcontractors and material suppliers in connection with the work performed hereunder.

If an audit inspection or examination pursuant to this section discloses overpricing or overcharges of any nature by the CONSULTANT to the MPO in excess of one percent (1%) of the total contract billings, in addition to making adjustments for the overcharges, the reasonable actual cost of the MPO'S audit shall be reimbursed to the MPO by the CONSULTANT. Any adjustments and/or payments which must be made as a result of any such audit or inspection of the CONSULTANT'S invoices and/or records shall be made within a reasonable amount of time, but in no event shall the time exceed ninety (90) days, from presentation of the MPO'S audit findings to the CONSULTANT.

**5.18 Key Consultant Personnel.** CONSULTANT agrees that each person listed or referenced in the qualifications package shall be available to perform the services described for the MPO, barring illness, accident, or other unforeseeable events of a similar nature, in which case the CONSULTANT must be able to promptly provide a qualified replacement. In the event the CONSULTANT wishes to substitute personnel, the CONSULTANT shall propose a person with equal or higher qualifications subject to prior, written approval from the MPO. In the event the requested substitute person is not satisfactory to the MPO and the matter cannot be resolved to the satisfaction of the MPO, the MPO reserves the right to cancel this Agreement for cause.

## Article 6. General Conditions

6.1 This Agreement is made under, and in all respects shall be interpreted, construed, and governed by and in accordance with, the laws of the State of Florida. Venue for any legal action resulting from this Agreement shall lie in Lake County, Florida.

6.2 Neither party may assign any rights or obligations under this Agreement to any other party unless specific written permission from the other party is obtained.

6.3 The captions utilized in this Agreement are for the purposes of identification only and do not control or affect the meaning or construction of any of the provisions hereof.

6.4 This Agreement shall be binding upon and shall inure to the benefit of each of the parties and of their respective successors and permitted assigns.

6.5 This Agreement may not be amended, released, discharged, rescinded or abandoned, except by a written instrument duly executed by each of the parties hereto.

6.6 The failure of any party hereto at any time to enforce any of the provisions of this Agreement will in no way constitute or be construed as a waiver of such provision or of any other provision hereof, nor in any way affect the validity of, or the right thereafter to enforce, each and every provision of this Agreement.

6.7 During the term of this Agreement CONSULTANT assures MPO that it is in compliance with Title VII of the 1964 Civil Rights Act, as amended, and the Florida Civil Rights Act of 1992, in that CONSULTANT does not on the grounds of race, color, national origin, religion, sex, age, disability or marital status, discrimination in any form or manner against CONSULTANT employees or applicants for employment. CONSULTANT understands and agrees that this Agreement is conditioned upon the veracity of this statement of assurance.

6.8 CONSULTANT shall at all times comply with all Federal, State and local laws, rules and regulations.

6.9 The employee(s) of CONSULTANT shall be considered at all times its employee(s) and not an employee(s) or agent(s) of MPO. CONSULTANT shall provide employee(s) capable of performing the work as required. The MPO may require CONSULTANT to remove any employee it deems unacceptable. All employees of the CONSULTANT shall wear proper identification.

6.10 Any individual, corporation, or other entity that attempts to meet its contractual obligations with the MPO through fraud, misrepresentation or material misstatement, may be debarred for up to five (5) years. The MPO as a further sanction may terminate or cancel any other contracts with such individual, corporation, or entity. Such individual or entity shall be responsible for all direct or indirect costs associated with termination or cancellation, including attorney's fees.



6.11 CONSULTANT shall act as the prime consultant for all required items and services and shall assume full responsibility for the procurement and maintenance of such items and services. CONSULTANT shall be considered the sole point of contact with regards to all stipulations, including payment of all charges and meeting all requirements of this Agreement. All subcontractors will be subject to advance review by the MPO in terms of competency and security concerns. No change in subcontractors shall be made without consent of the MPO. CONSULTANT shall be responsible for all insurance, permits, licenses and related matters for any and all subcontractors. Even if the subcontractor is self-insured, the MPO may require the CONSULTANT to provide any insurance certificates required by the work to be performed.

6.12 With the consent of CONSULTANT, other agencies may make purchases in accordance with the contract. Such purchases shall be governed by the same terms and conditions as stated herein with the exception of the change in agency name.

6.13 The invalidity or unenforceability of any particular provision of this Agreement shall not affect the other provisions hereof, and this Agreement shall be construed in all respects as if such invalid or unenforceable provisions were omitted.

6.14 Wherever provision is made in this Agreement for the giving, service or delivery of any notice, statement or other instrument, such notice shall be in writing and shall be deemed to have been duly given, served and delivered, if delivered by hand or mailed by United States registered or certified mail or sent by facsimile, addressed as follows:

If to CONSULTANT:

John T. Grow, P.E.  
TranSystems Corporation  
d/b/a TranSystems Corporation Consultants  
101 Southhall Lane, Ste. 355  
Maitland, FL 32751

If to MPO:

T.J. Fish, Executive Director  
Lake~Sumter MPO  
1616 S. 14<sup>th</sup> Street  
Leesburg, FL 34748

Each party hereto may change its mailing address by giving to the other party hereto, by hand delivery, United States registered or certified mail notice of election to change such address.

Article 7. Scope of Agreement

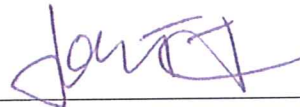
7.1 This Agreement is intended by the parties hereto to be the final expression of their Agreement, and it constitutes the full and entire understanding between the parties with respect to the subject hereof, notwithstanding any representations, statements, or agreements to the contrary heretofore made.

7.2 This Agreement contains the following Exhibits:

<u>Exhibit A</u>	Scope of Services
<u>Exhibit B</u>	Consultant's Pricing

IN WITNESS WHEREOF, the parties hereto have made and executed this Agreement on the respective dates under each signature: MPO through its Governing Board, signing by and through its Chairman, authorized to execute same by Board Action on the 27<sup>th</sup> day of February, 2013, and by CONSULTANT through its duly authorized representative.

CONSULTANT



John T. Grow, PE  
Principal/Sr. Vice President  
TranSystems Corporation  
d/b/a TranSystems Corporation Consultants

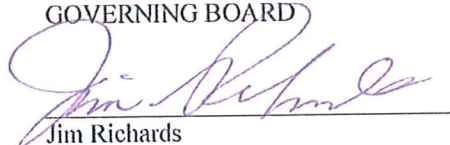
This 26 day of February, 2013.



Agreement Between Lake-Sumter MPO and TranSystems Corporation d/b/a TranSystems Corporation Consultants for  
Development of a Safe Access to Schools Implementation Plan; RSQ 13-0017

LAKE-SUMTER MPO

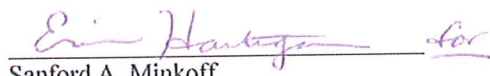
LAKE-SUMTER MPO, through its  
GOVERNING BOARD



Jim Richards  
Chairman

This 27<sup>th</sup> day of February, 2013.

Approved as to form and legality:

  
Sanford A. Minkoff  
MPO Attorney

## EXHIBIT A

### SCOPE OF SERVICES

#### 1.1 Purpose

The purpose of this solicitation is for the Lake~Sumter Metropolitan Planning Organization (MPO) to retain a consultant for development of a comprehensive *Safe Access Implementation Plan*. This plan is to increase safe bicycle and pedestrian school transportation and reduce bus transportation costs within the 2-mile radius of each of the four (4) Sumter County elementary and two (2) Sumter County middle schools.

#### 1.2 Background

The Lake~Sumter Metropolitan Planning Organization (MPO) Safe Access Study (SAS) is a multiple-phased project that includes data collection, agency coordination and recommendations for increased school safety and access for Lake and Sumter school students.

Phase 1 included the review of seven (7) Sumter District Schools and five (5) Lake County District Schools. Phase 1 also included the collection and analysis of data for existing and planned facilities, student home locations, bus routes, attendance zones, and policies. Master plans and recommendations for facility improvements were included for each school. Additionally, Phase 1 included the initial review of a tiered "Parent Responsibility Zone" (walk zone) for four (4) Sumter County elementary schools.

SAS Phases 2 and 3 include the review of the remaining Lake County District Schools. Additional project information is available through the project website at <http://www.lakesumtersafeschool.com/>.

#### 1.3. Scope of Work

Develop a comprehensive *Safe Access Implementation Plan* to increase safe bicycle and pedestrian school transportation and reduce bus transportation costs within the 2-mile radius of each of the four (4) Sumter County elementary and two (2) Sumter County middle schools.

The primary goals include the development of an implementation plan for *Crossing Guard* and *Walking School Bus* programs. Phase 4 will build on the work completed in Phase 1 and develop an educational and community-based implementation plan for Sumter District Schools. All work completed for Sumter District Schools will be developed as a project model for future Lake County school implementation. All Phase 4 data and deliverables should be developed in the context of building and enhancing the project website.

##### A. Project Kick-Off Meeting

Schedule, plan and facilitate the Project Team Kick-Off meeting. Identify project goals and objectives, provide an estimated project schedule and list data needs.



➤ Task A Deliverables:

- Meeting Agenda
- Status of Phases 1, 2, and 3 finding
- Project Description and Draft Goals
- Draft Project Schedule
- Meeting Summary

**B. Data Collection and Analysis**

Additional data (student obesity statistics, transportation costs, etc.) will be collected to provide understanding of need and to create baseline information. Also, the consultant will develop, distribute, collect and analyze surveys and quizzes to determine and understand specific needs for school students and their parents for the six (6) schools included in Phase 4.

➤ Task B Deliverables:

- Obesity data (by school)
- Transportation cost updates (by school)
- Policy and procedure updates
- Student/Parent Assessment Survey (develop, distribute, collect and analyze)
- Student Bicycle and Pedestrian Safety Quiz (develop, distribute, collect and analyze)
- Car Line Motorist Survey (develop, distribute, collect and analyze)

**C. Parent Responsibility Zones**

Phase 4 will include the *data collection and analysis* necessary to create tiered Parent Responsibility Zones for two middle schools and for updates to the four (4) elementary schools. Create Tiered Parent Responsibility Zone *recommendations* for the two (2) middle schools and further expand implementation recommendations for the four (4) elementary schools previously reviewed in Phase 1. Include stakeholder coordination and provide a step-by step guide for phased implementation. Include an interactive tool for cost benefit analysis.

➤ Task C Deliverables:

- Tiered Parent Responsibility Zone data collection, analysis and recommendations for the two (2) middle schools, including stakeholder coordination
- Tiered Parent Responsibility Zones – additional review to include stakeholder coordination for the four (4) elementary schools studied in SAS Phase 1
- Step-by-step implementation plan in PowerPoint for all schools studied, agency and public versions
- Interactive tool for cost benefit analysis

**D. Walking School Bus Program**

Research the implementation of a Walking School Bus Program for the four (4) elementary schools included in the Study. Develop a list of stakeholders, review the potential for

volunteer assistance, and provide guidelines for initiating and sustaining a Walking School Bus Program. Initiate and attend a scheduled event for each school.

➤ Task D Deliverables:

- Stakeholder identification and recommended roles and responsibilities
- PowerPoint presentation template
- Walking School Bus poster template
- Walking School Bus Toolkit
- Initiate and develop a district-wide Walk to School Day or similar event

**E. Crossing Guard Program**

Develop the framework for the implementation of a Sumter County-wide crossing guard program, including guidelines for training, implementing, funding and long-term sustainability of the program. Coordinate with law enforcement, Sumter County and municipal agencies and other stakeholders to determine crossing guard locations and infrastructure needs.

➤ Task E Deliverables:

- Stakeholder identification and recommended roles and responsibilities
- Review of current and proposed crossing guard locations and infrastructure need recommendations
- Crossing Guard Implementation Guidelines
- Crossing Guard program PowerPoint template
- Crossing Guard program poster and one-page handout
- Customizable County-wide Crossing Guard Program Best Practices Toolkit for website including, but not limited to:
  - ◆ Sample Resolution
  - ◆ Sample Interlocal Agreement
  - ◆ Sample Joint-Use Agreements
  - ◆ Sample policy recommendations
  - ◆ Directory of Resources

**F. Outreach and Engagement**

Create individualized school video clips for each school showing access options and safety messages. A portion of the video can be “generic” to all schools and repeated in each individual school video. Create 2 additional videos to address specific Sumter County-wide needs as determined by the survey and quiz results. Develop logo and branding for the Sumter District Schools that will help promote program efforts. Present to PTAs or school committees. Create user-friendly templates for agencies and partners to download from the Lake~Sumter MPO website. Provide links to applicable resources.



➤ Task F Deliverables:

- One 2-minute video for each school (six (6) schools)
- Two 3-minute videos that address specific Sumter County-wide needs as determined by the survey and quiz results
- Safe Access YouTube channel research and development
- Prepare and make presentations to PTAs, Boards, Committees (7 maximum)
- Develop safe access program implementation branding and promotional ideas
- MPO Governing Board and Sumter District School Board final presentations
- Provide Customizable Agency Toolkit:
  - ◆ PowerPoint presentation template
  - ◆ Sample Resolution
  - ◆ Sample Interlocal Agreement
  - ◆ Sample Joint-Use Agreements
  - ◆ Sample policy recommendations
  - ◆ Directory of Resources

**EXHIBIT B**  
**CONSULTANT PRICING**

**[One (1) Page]**



# TranSystems Team Hour and Fee Estimate

RSQ 13-0017: Lake-Sumter MPO Comprehensive Safe Access to Schools Implementation Plan

February 20, 2013



PROJECT TASK	Doug Lynch (1) Project Manager		Andy Nicol (1) Project Director		David Shipp (1) Senior Planner		Travis Johnson (1) Planner		Jackie Kramer (1) Planner		Jemera Guter (1) Administrative	
	Man Hours	Hourly Rate \$125.00	Man Hours	Hourly Rate \$180.00	Man Hours	Hourly Rate \$125.00	Man Hours	Hourly Rate \$75.00	Man Hours	Hourly Rate \$75.00	Man Hours	Hourly Rate \$60.00
TASK A: Project Kick-Off Meeting	4	\$500.00	6	\$1,080.00	0	\$0.00	0	\$0.00	0	\$0.00	2	\$120.00
TASK B: Data Collection and Analysis	40	\$5,000.00	6	\$1,080.00	10	\$1,250.00	20	\$1,500.00	20	\$1,500.00	2	\$120.00
TASK C: Parent Responsibility Zones	40	\$5,000.00	6	\$1,080.00	20	\$2,500.00	30	\$2,250.00	10	\$750.00	2	\$120.00
TASK D: Walking School Bus Program	40	\$5,000.00	6	\$1,080.00	35	\$4,375.00	10	\$750.00	10	\$750.00	2	\$120.00
TASK E: Crossing Guard Program	22	\$2,750.00	6	\$1,080.00	30	\$3,750.00	10	\$750.00	10	\$750.00	2	\$120.00
TASK F: Outreach and Engagement	40	\$5,000.00	6	\$1,080.00	5	\$625.00	20	\$1,500.00	20	\$1,500.00	2	\$120.00
<b>TOTAL MAN-HOURS AND COST</b>	<b>186</b>	<b>\$23,250.00</b>	<b>36</b>	<b>\$6,480.00</b>	<b>100</b>	<b>\$12,500.00</b>	<b>90</b>	<b>\$6,750.00</b>	<b>70</b>	<b>\$5,250.00</b>	<b>12</b>	<b>\$720.00</b>

(continued)

PROJECT TASK	Mindy Heath (2) Deputy Project Manager		Jamie Krzeminski (2) Traffic Engineer		Alex Menendez (3) Videographer		Steve Kidd (3) Videographer		Christian Diamante (4) Website/Graphic Design		Jonathan Paul (5) Bicycle/Pedestrian Planner		*Loaded Salary Costs
	Man Hours	Hourly Rate \$164.00	Man Hours	Hourly Rate \$155.00	Man Hours	Hourly Rate \$150.00	Man Hours	Hourly Rate \$150.00	Man Hours	Hourly Rate \$100.00	Man Hours	Hourly Rate \$150.00	
TASK A: Project Kick-Off Meeting	4	\$656.00	2	\$310.00	2	\$300.00	2	\$300.00	0	\$0.00	0	\$0.00	3266
TASK B: Data Collection and Analysis	20	\$3,280.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	20	\$3,000.00	16730
TASK C: Parent Responsibility Zones	20	\$3,280.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	14980
TASK D: Walking School Bus Program	10	\$1,640.00	24	\$3,720.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	17455
TASK E: Crossing Guard Program	20	\$3,280.00	20	\$3,100.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	15580
TASK F: Outreach and Engagement	20	\$3,280.00	10	\$1,550.00	65	\$9,750.00	65	\$9,750.00	120	\$12,000.00	20	\$3,000.00	49155
<b>TOTAL MAN-HOURS AND COST</b>	<b>94</b>	<b>\$15,416.00</b>	<b>56</b>	<b>\$8,680.00</b>	<b>67</b>	<b>\$10,050.00</b>	<b>67</b>	<b>\$10,050.00</b>	<b>120</b>	<b>\$12,000.00</b>	<b>40</b>	<b>\$6,000.00</b>	<b>\$117,146.00</b>

\*Total Project Costs include salary, firm overhead, profit, direct expenses, and equipment usage.

TranSystems Team Direct Expenses			
Expense Type	Unit Cost	Quantity	Cost
Mileage	\$0.50 /mile	2600	\$1,300
Reimbursement for meal expenses shall be as provided for in Chapter 112, Florida Statutes, and shall not exceed \$700 total.			
Meals			\$700
Plots (24x36 or less)	\$5.00 /each	30	\$150
Display Boards	\$20 /each	20	\$400
Photocopy Services (Letter - Color)	\$0.75 /each	200	\$150
Total Direct Expenses:			\$2,700

TOTAL LOADED SALARY LABOR SUBTOTAL: \$117,146.00

TOTAL DIRECT EXPENSES: \$2,700

**\*TOTAL PROJECT COST: \$119,846.00**

Firm Legend

- TranSystems (1)
- HDR Engineering, Inc. (2)
- Delve Productions (3)
- Costa Communications Group (4)
- NUE Urban Concepts (5)

## Dugan, Susan

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**From:** Marsh, Melanie  
**Sent:** Friday, March 01, 2013 3:43 PM  
**To:** Dugan, Susan; Ussery, Renee  
**Cc:** Sutherland, Cheryl; Leavitt, Susan  
**Subject:** RE: Out Standing - Task Orders

Approved.

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**From:** Dugan, Susan  
**Sent:** Friday, March 01, 2013 3:30 PM  
**To:** Ussery, Renee; Marsh, Melanie  
**Cc:** Sutherland, Cheryl; Leavitt, Susan  
**Subject:** RE: Out Standing - Task Orders

Melanie,  
Please review and approve the attached task order.

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**From:** Ussery, Renee  
**Sent:** Friday, March 01, 2013 11:52 AM  
**To:** Dugan, Susan  
**Cc:** Marsh, Melanie; Munday, Amy; Sutherland, Cheryl; Leavitt, Susan  
**Subject:** RE: Out Standing - Task Orders

OOP! I made a boo boo! Next Thursday is March 7<sup>th</sup>! Sorry!

*Renee Ussery*

Office Associate IV  
Lake County Public Works Department - Engineering  
437 Ardice Avenue  
Eustis, FL 32726  
Tel: (352)-483-9040  
Fax: (352)-483-9015  
[russer@lakecountyfl.gov](mailto:russer@lakecountyfl.gov)

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**From:** Ussery, Renee  
**Sent:** Friday, March 01, 2013 11:25 AM  
**To:** Dugan, Susan  
**Cc:** Marsh, Melanie; Munday, Amy; Sutherland, Cheryl; Leavitt, Susan  
**Subject:** Out Standing - Task Orders

Hello Ladies,

I just wanted to tie up a few loose ends before my departure today! I do have two task orders outstanding one is for N. Hancock – Big Sky and South Lake Trail. Once these are approved they need to be forwarded to Cheryl Sutherland to process the requisition if I do not receive approval by today. If approval comes after next Thursday, March 21, 2013 then it will need to be forwarded to Susan Leavitt.

I have enjoyed working with you ladies!



Thanks,

*Renee Ussery*

Office Associate IV  
Lake County Public Works Department - Engineering  
437 Ardice Avenue  
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[russer@lakecountyfl.gov](mailto:russer@lakecountyfl.gov)